## **Self-Monitoring Intervention Development Checklist**

The skills and products pivotal to Self-Monitoring intervention development are identified below and organized by components. Use this document as a roadmap of what should be in place for maximizing effects of the intervention. Mark items in the "Completed" column as final decisions are made.

| PROGRAM DESIGN  |           |
|---|-----------|
|   | Completed |
| 1. An intervention coordinator is identified.                               |           |
| 2. A name for the Self-Monitoring Intervention has been determined for your |           |

| DAILY PROGRESS REPORT (DPR)   |           |
|---|-----------|
|   | Completed |
| 1. The positively stated behavioral expectations that will be listed on the DPR have been determined.   |           |
| 2. A method for identifying target behaviors necessary for meeting expectations included on the DPR is in place (if applicable).  |           |
| 3. The DPR consists of a minimum of 4 rating periods with scoring intervals no longer than 75 minutes.  |           |
| 4. A range of scores to be listed on the DPR for rating behavioral performance has been determined (e.g., 1, 2, 3).   |           |
| 5. Specific criteria to define how points are earned has been determined (e.g., never, sometimes, often). *Note – it is helpful to have the rating "key" documented on the DPR as a reminder of how points are awarded. |           |
| 6. Adaptations have been made (if applicable) so that the DPR is age appropriate for all students you serve (e.g., use of pictures; start and end time for class  |           |
| 7. The DPR includes space for total points earned, percentage of points, and the student's daily goal.  |           |
| 8. A process for daily DPR data to be shared with families has been determined (e.g., send DPR home or make a separate parent reporting sheet).   |           |
| 9. A process for parents respond to indicate they have seen and discussed DPR data with their child has been determined.  |           |

| IDENTIFYING PARTICIPANTS  |           |
|---|-----------|
|   | Completed |
| 1. Criteria have been set for accepting students into the intervention.   |           |
| 2. A process for acquiring parental consent for a child's participation in the intervention is in place (if applicable).          |           |
| 3. A process for considering students who transfer into the school is in place.   |           |
| 4. Criteria for determining whether some students will begin a school year by participating in the program have been established. |           |



## DATA MANAGEMENT

|   | Completed |
|---|-----------|
| 1. A process for storing, graphing and reviewing student data is in place (e.g., SWIS, Excel, by hand).               |           |
| 2. Someone has been assigned to examine student data and review it regularly (minimum is twice per month).            |           |
| 3. Someone has been assigned to summarize student data and bring it to the team meeting.                              |           |
| 4. A process for sharing data with parents, participating classroom teachers, and the full staff has been determined. |           |

## PLANS FOR FADING, GRADUATION, AND MAINTENANCE

|  | Completed |
|--|-----------|
| 1. Criteria for when students are to begin fading the intervention have been   |           |
| 2. The process for fading has been clearly defined.  |           |
| 3. A flowchart that describes plans for gradually fading out use of the Self-<br>management and daily data intervention components is developed. |           |
| 4. Criteria for the graduation process have been determined and a plan for how graduations be celebrated is in place.                            |           |
| 5. A plan for providing supports for students after graduating from the intervention is in place.  |           |
| 6. A process for monitoring student data after the DPR is no longer being implemented has been established.                                      |           |

## TEACHING STAFF TO IMPLEMENT THE PROGRAM

|  | Completed |
|--|-----------|
| 1. A plan for providing instruction to classroom and specialist teachers for implementing the intervention is in place and includes:   |           |
| <ul> <li>Eligibility for participation</li> <li>Baseline data collection procedures</li> <li>Providing positive and corrective feedback statements</li> <li>Cueing students to record data</li> <li>Monitoring student rating on DPR</li> <li>Initiating interactions with students</li> <li>Response to major or minor referrals</li> </ul> |           |
| 2. A process to provide teachers with coaching and implementation feedback has been established.   |           |
| 3. A process for re-teaching staff is in place for components that are not implemented correctly.  |           |
| 4. A plan and timeline for providing booster sessions for full staff about the purpose and key features of implementing the program is in place.   |           |



| TEACHING STUDENTS TO PARTICIPATE IN THE PROGRAM   |           |
|---|-----------|
|   | Completed |
| 1. A plan for providing instruction to students participating in the intervention is in place and includes:   |           |
| <ul> <li>Purposes of the intervention (e.g., positive, time-limited, goal of self- management)</li> <li>Behavioral expectations</li> <li>Earning points and point goals</li> <li>Getting feedback from teachers</li> <li>Role play for accepting positive and corrective feedback</li> <li>Menu of reinforcers</li> <li>How to handle disappointment if goal is not met</li> <li>Plans for fading, graduation, and maintenance</li> </ul> |           |
| 2. A plan for providing information about the intervention program to other children (if applicable) is in place.   |           |

| TEACHING PARENTS TO PARTICIPATE IN THE PROGRAM   |           |
|--|-----------|
|  | Completed |
| 1. A plan for introducing parents to the program is developed and includes procedures for providing feedback to the child. |           |

| EVALUATE PROGRAM OUTCOMES  |           |
|--|-----------|
|  | Completed |
| 1. A plan for monitoring fidelity of intervention implementation is developed that includes tools to be used and a monitoring schedule.  |           |
| 2. A plan for monitoring social validity of intervention is developed and includes tools to be used and a monitoring schedule.   |           |
| <ul> <li>3. A plan for monitoring intervention outcomes is developed and includes:</li> <li>Number of students who participated</li> <li>Number of students that graduated</li> <li>Number of students that required more intensive support</li> </ul> |           |
| 4. An Intervention Essential Features document is completed that includes clear descriptions of intervention components.   |           |

